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August 18, 2011

Via ECF

Honorable Tonianne J. Bongiovanni, U.S.M.J. United States District Court District of New Jersey Clarkson S. Fisher Federal Bldg. & U.S. Courthouse 402 E. State Street, Room 6 East Trenton, New Jersey 08608

Re: American General Life Ins. Co. v. Ellman Savings Irrevocable Trust, et al.

Civil Action No. 3:08-cv-05364-MLC-TJB

Our File No.: 07478.00537

Dear Judge Bongiovanni:

As your Honor is aware, this firm represents plaintiff American General Life Insurance Company in connection with the above referenced matter. Enclosed for your Honor's consideration, please find a proposed Order following today's telephone status conference. If same meets your Honor's approval, the parties respectfully request entry of same.

We thank the Court for its attention to this matter.

Respectfully,
WILSON, ELSER, MOSKOWITZ, EDELMAN & DICKER LLP

s/ Karen D. Peck

Karen D. Peck

Case 3:08-cv-05364-MLC -TJB Document 95 Filed 08/18/11 Page 2 of 2 PageID: 1260

To: August 18, 2011 Page 2

KDP:kdp Encls.

cc: David BenHaim, Esq. (via ECF)
Daniel Grossman, Esq. (via ECF)